



PERSONAL FINANCIAL STATEMENT

SECTION 1 PERSONAL INFORMATION

Single
 Married
 Separated
 Divorced

Borrower's Name		Social Security No.	- -	Birth Date	
Address		City / State		Zip Code	
Occupation		Position		Years Employed	
Spouse's Name		Social Security No.	- -	Birth Date	
Occupation		Position		Years Employed	
Business Name		Business Type		EIN / TIN	
Business Address		City / State		Zip Code	
Business/Work Phone		Cell Phone		Home Phone	

SECTION 2 STATEMENT OF FINANCIAL CONDITION As of (Date) _____

Current Assets		Schedule Totals (Omit Cents)	Current Liabilities		Schedule Totals (Omit Cents)
CASH:	In This Bank	Schedule 1	CPLTD:	Oil & Gas Interests	Schedule 7
	In Other Institutions	Schedule 1		Real Estate Notes Payable	Schedule 8
SECURITIES:	Marketable	Schedule 2		Other Term Notes	Schedule 9
	Non-Marketable	Schedule 2	Accounts Payable	Accounts Payable	
Accounts and Notes Receivable	Schedule 3	Bank Revolving Lines			
Cash Value of Life Insurance	Schedule 4	Estimated Credit Card Balances			
List Other Current Assets:			Taxes Payable:	Federal Income Taxes	
				Real Estate & Other Taxes	
			Other Current Liabilities		
TOTAL CURRENT ASSETS			TOTAL CURRENT LIABILITIES		

Non-Current Assets		Schedule Totals (Omit Cents)	Non-Current Liabilities		Schedule Totals (Omit Cents)
REAL ESTATE	Homestead	Schedule 8	Mortgages Payable	Homestead	Schedule 8
	Investment Property	Schedule 8		Investment Property	Schedule 8
	Other Real Estate	Schedule 8		Other Real Estate	Schedule 8
Other Business Interests	Schedule 5	Notes Payable	Oil & Gas Interests	Schedule 7	
Deferred Comp. & Retirement Plans	Schedule 6		Other business Interests	Schedule 9	
Oil & Gas Interests	Schedule 7		Automobiles	Schedule 9	
Non-Current Accounts & Notes Receivable		Other Non-Current Liabilities	Other Term Notes Payable	Schedule 9	
Other Non-Current Assets	Personal Property				
	Automobiles				
TOTAL ASSETS			TOTAL LIABILITIES		
			NET WORTH (Assets less Liabilities)		
TOTAL ASSETS			TOTAL LIABILITIES & NET WORTH		

*** PLEASE COMPLETE THE ACCOMPANYING SCHEDULES TO THIS FINANCIAL STATEMENT.**

The information contained in this statement and supporting schedules is provided to induce the Bank to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. We acknowledge and understand the Bank is relying upon the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. We represent, warrant and certify that the information provided herein is true, correct and complete. We agree to notify the bank immediately and in writing of any material unfavorable change in my/our financial condition. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. We understand that misrepresenting information on this statement is a criminal offense under federal law punishable by a fine and/or imprisonment. The Bank is authorized to contact any appropriate third party to verify any information at any time furnished by the undersigned to the Bank. Such financial information furnished shall be the property of the Bank.

Signed _____ Date _____ Signed _____ Date _____

Signed _____ Date _____ Signed _____ Date _____

